

## **MEMORANDUM**

**To:** Money Market Reform Proposal File

**From:** Adam Bolter  
Senior Counsel, Division of Investment Management  
U.S. Securities and Exchange Commission

**Date:** September 5, 2013

**Re:** Money Market Fund Proposed Rules

On September 5, 2013, Diane Blizzard, Sara ten Siethoff, Thoreau Bartmann, Adam Bolter, Brian Johnson, Kay Mario-Vobis, and Christof Stahel met with James G. Whetzel (General Counsel, USAA), Anthony Era, Jr. (USAA), Roel Campos (Locke Lord LLP), and Marlon Paz (Locke Lord LLP). The parties discussed the Commission's recently proposed money market fund rules.