

MEMORANDUM

February 20, 2014

TO: File No. S7-03-13

FROM: John C. Cook
Office of Commissioner Daniel M. Gallagher

SUBJECT: Proposed Rule on Money Market Fund Reform

On January 30, 2014, Commissioner Daniel M. Gallagher and his counsel, John Cook, met with the following representatives of Goldman Sachs: Timothy O'Neill, Global Co-Head, Investment Management Division; James McNamara, President, Goldman Sachs Funds; David Fishman, Co-Head, Global Liquidity Management Business; Michael Thompson, Managing Director, Office of Government Affairs; and Andrew Donohue, Deputy General Counsel, Goldman Sachs Asset Management.

Among the matters discussed was the Commission's proposed rule on money market fund reform.