

MEMORANDUM

To: File No. S7-03-13

From: Adam Bolter
Senior Counsel
U.S. Securities and Exchange Commission

Date: February 20, 2014

Re: Money Market Fund Proposed Rules

On February 19, 2014, Chair Mary Jo White and her legal counsel (Lona Nallengara), and staff from the Division of Investment Management (Diane Blizzard, David Grim, Sarah ten Siethoff, and Adam Bolter) and Division of Economic and Risk Analysis (Jennifer Marietta-Westberg), met with the following representatives of the Government Finance Officers Association and other state and local governments: Nancy Kopp, Kathryn Hewitt, Dustin McDonald, Cornelia Chebinou, Peter Barrett, Joel Oswald, Carolyn Coleman, Mike Belarmino, Manju Ganeriwala, and Steve McCoy. The parties discussed the Commission's 2013 money market fund proposal.