

MEMORANDUM

To: Money Market Fund Reform Comment File

From: Jennifer B. McHugh
Senior Advisor to Chair White

Date: November 5, 2013

Re: Meeting with Investment Company Institute (“ICI”)

On November 1, 2013, Paul Stevens, Karrie McMillan, Brian Reid and Jane Heinrichs of the ICI met with the following SEC representatives: Mary Jo White, Chair; Lona Nallengara, Chief of Staff; Diane Blizzard, Associate Director, Division of Investment Management; Sarah ten Siethoff, Senior Special Counsel, Division of Investment Management; and Jennifer McHugh, Senior Advisor to Chair White.

The discussion focused on the Commission’s outstanding proposal for money market fund reform. The ICI representatives reiterated the points from their comment letter of September 17, 2013. The ICI’s comment letter is available at the following link:
<http://www.sec.gov/comments/s7-03-13/s70313-200.pdf>.