

MEMORANDUM

TO: File
FROM: Margaret Rubin
RE: Meeting with Representatives of Goldman Sachs
DATE: April 25, 2014

On April 25, 2014, representatives from the Securities and Exchange Commission (“SEC”) participated in a conference call with representatives from Goldman Sachs.

The SEC representatives present were Brian Bussey, Tom Eady, Carol McGee, Joshua Kans, and Margaret Rubin. The Goldman Sachs representatives on the call were Tom Riggs, Theo Lubke, Samara Cohen, John Vitha, Darren Littlejohn, Ken Connolly, Evis Alexander, and Sarah Abitbol. On the call, the Goldman Sachs representatives provided their views and observations on changes in the OTC derivatives market in response to ongoing implementation of Title VII of the Dodd-Frank Wall Street Reform and Consumer Protection Act.