MEMORANDUM

To: File Nos. S7-02-13, S7-34-10, S7-40-11

From: Jaime Klima, Counsel to Commissioner Paredes

Re: Meeting with Representatives of Goldman Sachs

On May 22, 2013, Troy A. Paredes, Commissioner, and Jaime Klima, Counsel to the Commissioner, met with the following representatives of Goldman Sachs:

- Ken Connolly, Managing Director
- Tom Riggs, Managing Director
- Samara Cohen, Managing Director

Among the topics discussed was the SEC's proposed rules for cross-border security-based swap activities.