

MEMORANDUM

TO: File

FROM: Jason Williams

RE: Meeting with Representatives from Bank of America

DATE: June 11, 2013

On June 11, 2013, representatives from the Securities and Exchange Commission (“SEC”) participated in a meeting with representatives from Bank of America. The SEC representatives present at the meeting were Brian Bussey, Carol McGee, Michael Gaw, Peter Curley, Jeffrey Mooney, Jason Williams, Margaret Rubin, Vanessa Countryman, Richard Gabbert, Haimera Workie and Matt Daigler. The representatives from Bank of America present at the meeting were Andrew Scott, Edward Hill, Sarah Lee, David Sobotka, and Gregory Todd.

At the meeting, the participants discussed the SEC’s cross-border proposal.