

MEMORANDUM

TO: File
FROM: Brian Bussey
RE: Meeting with Representatives of the Bank of England and the UK
Financial Conduct Authority
DATE: May 9, 2013

On May 9, 2013, representatives from the Securities and Exchange Commission (“SEC”) participated in a meeting with representatives from the Bank of England and the UK Financial Conduct Authority. The SEC representatives present at the meeting were Brian Bussey and Eric Pan.

At the meeting, the SEC representatives gave a brief presentation on the SEC’s cross-border proposal and answered questions about the release.