

MEMORANDUM

TO: File
FROM: Brian Bussey
RE: Meeting with Representatives of the Japanese Ministry of Finance
DATE: May 31, 2013

On May 31, 2013, representatives from the Securities and Exchange Commission (“SEC”) participated in a meeting with representatives from the Japanese Ministry of Finance. The SEC representatives present at the meeting were Brian Bussey, Robert Fisher, and Eric Pan.

At the meeting, the SEC representatives gave a brief presentation on the SEC’s cross-border proposal and answered questions about the release.