

MEMORANDUM

April 7, 2010

To: File No. S7-02-10
File No. S7-27-09

From: Gena Lai
Office of Commissioner Troy A. Paredes

Re: Concept Release on Equity Market Structure
Regulation of Non-Public Trading Interest

On April 6, 2010, Commissioner Troy A. Paredes, with Gena Lai, Counsel to the Commissioner, met with the following individuals:

Annette L. Nazareth, Davis Polk & Wardwell LLP
John A. Anderson, Credit Suisse Securities (USA) LLC
Vaishali Javeri, Credit Suisse Securities (USA) LLC
Dan Mathisson, Credit Suisse Securities (USA) LLC
Mary L. Whalen, Credit Suisse Securities (USA) LLC

The participants discussed generally developments in equities market structure and the Commission's proposed rulemaking concerning the regulation of non-public trading interest.