

MEMORANDUM

TO: File No. S7-02-10

FROM: Michael Gaw
Division of Trading and Markets

DATE: January 27, 2010

RE: Staff Meeting with CFA Institute Regarding Market Structure Concept Release

On Wednesday, January 27, 2010, representatives of the CFA Institute Center for Market Integrity (James Allen, Head of Capital Markets Policy Group; and Linda Rittenhouse, Director of Capital Markets Policy Group) met with staff from the Division of Trading and Markets (David Shillman, Associate Director; Dan Grey, Senior Special Counsel; Steve Williams, Senior Economist; and Michael Gaw, Assistant Director) to discuss issues relating to the Commission's concept release on equity market structure.