

MEMORANDUM

TO: File Nos. S7-02-10, S7-11-10 and S7-03-10

FROM: Alicia F. Goldin
Office of Commissioner Elisse B. Walter

DATE: July 19, 2010

On July 19, 2010, Commissioner Elisse B. Walter and Alicia F. Goldin, Counsel to the Commissioner, met with the following representatives of Bank of America Merrill Lynch (“BofA”):

John Goeller, Managing Director, Global Execution Services
Edward J. Hill, Senior Vice President, Federal Government Relations
Michael J. Lynch, Managing Director, Global Execution Services
Kevin MacMillan, Assistant General Counsel, Regulatory & Public Policy
Andrew S. Margolin, Principal and Associate General Counsel, Global Equities Legal
Oliver Sun, Vice President, Global Execution Services

The discussion included, among other things, the matters associated with the file numbers referenced above.