

## MEMORANDUM

TO: File Nos. S7-01-23

FROM: Diem-Mi Lu – Counsel to Commissioner Jaime Lizárraga – U.S. Securities and Exchange Commission

RE: SIFMA

DATE: August 30, 2023

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On August 30, 2023, Parisa Haghshenas, Brandon Hill, Laura D’Allaird, and Diem-Mi Lu met telephonically with the following individuals:

- Chris Killian, MD, SIFMA
- Bryan Tsu, Managing Director, PIMCO
- Kyra Fecteau, Fixed Income Portfolio Manager, Wellington Management
- Jennifer Johnson, Vice President and Associate General Counsel, Nuveen
- Stuart Litwin, Partner and Head of Structured Finance Practice, Mayer Brown
- Michelle Stasny, Counsel, Mayer Brown
- Samuel Peckham, Executive Director, JP Morgan Securities
- Christopher Haas, Managing Director - Legal, Bank of America
- Tejal Wadhvani, Managing Director - Legal, Goldman Sachs
- Patrick Chen, Vice President - Legal, Morgan Stanley

Among the topics discussed were the Commission’s proposed rules on Prohibition Against Conflicts of Interest in Certain Securitizations.