

To: File No. S7-01-23
From: Brandon Figg
Date: October 27, 2023
Re: Meeting with the International Association of Credit Portfolio Managers
("IACPM")

On October 27, 2023, SEC staff met with members of IACPM and their counsel to discuss the SEC's Prohibition Against Conflicts of Interest in Certain Securitizations proposal.

Attendees from the SEC included:

- Ted Yu, Associate Director, CF
- Rolaine Bancroft, Office Chief, OSF
- Brandon Figg, Special Counsel, OSF
- Kayla Roberts, Special Counsel, OSF
- Komul Azhar Chaudhry, Law Clerk, OSF

Attendees from IACPM included:

- Som-lok Leung, Executive Director, IACPM
- Jennifer Bearden, Senior Director, IACPM
- Mike Cooney, Managing Director, Citi
- Garrett Ahitow, Managing Director, Bank of America
- Gareth Old, Partner, Clifford Chance