MEMORANDUM

To:File No. S7-01-23From:Ammon Simon, Counsel to Commissioner Hester M. PeirceRe:Meeting with Commercial Real Estate Finance Counsel

On Sept. 18, 2023, Commissioner Hester Peirce and Ammon Simon, Counsel to Commissioner Peirce, met with the following individuals:

- Lisa Pendergast, Executive Director, Commercial Real Estate Finance Council
- Sairah Burki, Managing Director, Head of Regulatory Affairs and Sustainability, Commercial Real Estate Finance Council
- David McCarthy, Managing Director, Head of Legislative Affairs, Commercial Real Estate Finance Council
- Robert Kao, Partner, Sidley Austin LLP
- Scott Sinder, Partner, Steptoe & Johnson LLP
- Coy Garrison, Partner, Steptoe & Johnson LLP

The topics discussed included the Commission-proposed rule, "Prohibition Against Conflicts of Interest in Certain Securitizations."