

MEMORANDUM

September 15, 2023

TO: File No. S7-01-23

FROM: Charles Lee
Office of Commissioner Mark T. Uyeda

RE: Meeting with Representatives of the Securities Industry and Financial Markets Association (“SIFMA”)

On September 15, 2023, Commissioner Mark T. Uyeda and his counsel, Charles Lee, had a meeting with SIFMA. Commissioner Uyeda and the attendees met virtually. SIFMA’s representatives in attendance consisted of:

- Chris Killian, Managing Director – Head of Securitization, Corporate Credit, and LIBOR Transition, SIFMA
- Patrick Chen, Vice President, Morgan Stanley
- Kyra Fecteau, Fixed Income Portfolio Manager, Wellington Management
- Bryan Tsu, Managing Director and Portfolio Manager, PIMCO
- Tejal Wadhvani, Managing Director – Co-Head FICC Legal, Goldman Sachs
- Stuart Litwin, Partner, Mayer Brown
- Michelle Stasny, Counsel, Mayer Brown

The participants discussed SIFMA’s comment letters filed in connection with the proposed rule Prohibition Against Conflicts of Interest in Certain Securitizations.