

To: File No. S7-01-23
From: Brandon Figg
Date: August 14, 2023
Re: Meeting with the Investment Company Institute (“ICI”)

On August 14, 2023, SEC staff met with members of ICI to discuss their comment letter submitted in response to the SEC’s Prohibition Against Conflicts of Interest in Certain Securitizations proposal.

Attendees from the SEC included:

- Brandon Figg, Special Counsel, OSF
- Kayla Roberts, Special Counsel, OSF
- Lucretia Zinnen, Financial Economist, DERA
- Adele Murray, Private Funds Attorney Fellow, IM
- Melissa Roverts Harke, Assistant Director, IM

Attendees from ICI included:

- Sarah Bessin, ICI
- Nico Valderrama, ICI
- Chris Cafiero, JP Morgan Asset Management
- Henry Pickell, JP Morgan Asset Management
- Bryan Tsu, PIMCO
- Ken Hatt, Vanguard
- Bob Behal, Vanguard
- Scott Kudlacik, Morgan Stanley Eaton Vance