To: File No. S7-01-23

From: Kayla Roberts

Date: July 13, 2023

Re: Meeting with Representatives of the European Commission ("EC")

On July 13, 2023, SEC staff met with representatives from the European Commission to continue their discussion about the SEC's Prohibition Against Conflicts of Interest in Certain Securitizations proposal.

Members of the SEC included:

- Brandon Figg, Special Counsel, OSF
- Kayla Roberts, Special Counsel, OSF
- Michael Ferrario, Senior Special Counsel, OIA
- Samuel Litz, Branch Chief, OIA
- Michael Coco, Office Chief, OICF
- Tom Kluck, Special Counsel, OICF

Members of the EC included:

- Piotr Plizga
- Francesco Tuzi
- Presiyan, Petkov
- Laura Izquierdo Rios