

**To:** File No. S7-01-23  
**From:** Brandon Figg  
**Date:** July 11, 2023  
**Re:** Meeting with the American Bar Association (“ABA”)

---

On July 11, 2023, SEC staff met with members of ABA to discuss their comment letter submitted in response to the SEC’s Prohibition Against Conflicts of Interest in Certain Securitizations proposal.

Attendees from the SEC included:

- Ted Yu, Associate Director, CF
- Rolaine Bancroft, Office Chief, OSF
- Brandon Figg, Special Counsel, OSF
- Kayla Roberts, Special Counsel, OSF
- Lucretia Zinnen, Financial Economist, DERA

Attendees from ABA included:

- Michelle Stasny, Mayer Brown
- Stuart Litwin, Mayer Brown
- Chris Horn, Mayer Brown
- Ellen Marks, Latham & Watkins
- Matthew Hays, Latham & Watkins
- Craig Wolson