

MEMORANDUM

To: File No. S7-01-23
From: Ammon Simon, Counsel to Commissioner Hester M. Peirce
Re: Meeting with Structured Finance Association

On May 5, 2023, Commissioner Hester Peirce and Ammon Simon, Counsel to Commissioner Peirce, met with Michael Bright, CEO of the Structured Finance Association.

The topics discussed included the Commission-proposed rule, “Prohibition Against Conflicts of Interest in Certain Securitizations.”