

To: File No. S7-01-23
From: Kayla Roberts
Date: April 26, 2023
Re: Meeting with the Commercial Real Estate Finance Council (CREFC)

On April 26, 2023, SEC staff met with the Commercial Real Estate Finance Council (CREFC) and its counsel to discuss their comment letter submitted in response to the SEC's Prohibition Against Conflicts of Interest in Certain Securitizations proposal.

Members of the SEC included:

- Ted Yu, Associate Director, CF
- Brandon Figg, Special Counsel, OSF
- Ben Meeks, Special Counsel, OSF
- Kayla Roberts, Special Counsel, OSF
- Lucretia Zinnen, Financial Economist, DERA

Members of CREFC included:

- Leland Bunch
- Greg Cross
- Lesley Hayton
- Robert Kao
- Leah Nivison
- Doug Tiesi
- Harris Trifon
- Lisa Pendergast
- Sairah Burki
- David McCarthy
- Kathleen Olin
- Jason Abel
- Scott Sinder