

MEMORANDUM

To: File No. S7-01-23
From: Ammon Simon, Counsel to Commissioner Hester M. Peirce
Re: Meeting with the U.S. Mortgage Insurers (USMI).

On Tuesday, April 19, 2023, Commissioner Hester Peirce and Ammon Simon, Counsel to Commissioner Peirce, met with the following individuals from the U.S. Mortgage Insurers and member companies, along with their counsel:

- Seth Appleton, President, U.S. Mortgage Insurers
- Brendan Kihn, Senior Director of Government Relations, U.S. Mortgage Insurers
- Duane Duncan, SVP of Government Relations, Enact MI
- Adolfo Marzol, Special Advisor, Essent Guaranty
- Steve Sorge, VP of Public Policy, Essent Guaranty
- Paula Maggio, General Counsel, MGIC
- Bill Leatherberry, General Counsel, National MI
- Meghan Bartholomew, EVP of Credit and Counterparty Risk Management, Radian
- Sara Millard, General Counsel, Arch MI
- Kirk Willison, VP of Government and Industry Relations, Arch MI
- Doug Nappi, Principal, Federal Hall Policy Advisors
- Matt Stern, Partner, Willkie Farr & Gallagher LLP
- Adam True, Partner, Willkie Farr & Gallagher LLP

The general topic discussed was the Commission's proposed rule, *Prohibition Against Conflicts of Interest in Certain Securitizations*, and USMI's comment letter on the topic.