

MEMORANDUM

To: File No. S7-01-23

From: Corey Klemmer
Policy Counsel to the Chair
U.S. Securities and Exchange Commission

Date: March 9, 2023

Re: Discussion with Mindset re: Rule 621 Conflicts in Securitization

On Tuesday, March 7, 2023, Corey Klemmer, Policy Counsel to the Chair, met virtually with Lisa Peto and Jeb Mason from Mindset to discuss the proposed rulemaking on Rule 621, Conflicts in Securitization (Release No. 33-11151; File No. S7-01-23).