

MEMORANDUM

To: File No. S7-01-23

From: Kayla Roberts

Date: March 2, 2023

Re: Meeting with Pentalpha Global Advisors

On March 2, 2023, SEC staff met with Pentalpha Global Advisors and its counsel to discuss matters related to the SEC's Prohibition Against Conflicts of Interest in Certain Securitizations proposal.

Members of the SEC included:

- Rolaine Bancroft, OSF Office Chief
- Ben Meeks, Special Counsel, OSF
- Kayla Roberts, Special Counsel, OSF
- Arthur Sandel, Special Counsel, OSF
- Jason Weidberg, Special Counsel, OSF
- Lucretia Zinnen, Financial Economist, DERA

Members of Pentalpha included:

- Jay Knight, Bass, Berry & Sims (counsel for Pentalpha)
- Jim Callahan
- Adam Gevarter
- Ralph Espinal
- Jose Tabora
- Amanda Talavera
- Don Simon
- Gabrielle Collins