

MEMORANDUM

To: File Nos. S7-26-22; S7-01-23
From: William Middlebrooks, Counsel to Commissioner Hester M. Peirce
Re: Meeting with Representatives of the Loan Syndications and Trading Association (LSTA)

On 2 February, 2023 Commissioner Hester M. Peirce, Richard Gabbert, Ammon Simon, and William Middlebrooks, Counsels to Commissioner Peirce, met with LSTA representatives, including:

- Amy Doberman, WilmerHale
- Elliot Ganz, LSTA
- Tess Virmani, LSTA
- Meredith Coffey, LSTA
- Andrew Sveen, Morgan Stanley Investment Management
- Carly Wilson, Blackrock
- George Goudelias, Seix

Among the topics discussed were the Commission's rulemaking proposals on:

- *Open-End Fund Liquidity Risk Management Programs and Swing Pricing; Form N-PORT Reporting;*
- *Prohibition Against Conflicts of Interest in Certain Securitizations.*