

MEMORANDUM

To: File No. S7-01-23

From: Corey Klemmer
Policy Counsel to the Chair
U.S. Securities and Exchange Commission

Date: June 6, 2023

Re: Discussion with US Mortgage Insurers re: Rule 621 Conflicts in Securitization

On Tuesday, June 6, 2023, Corey Klemmer, Policy Counsel to the Chair of the Securities and Exchange Commission, met virtually with Michael Bright, on behalf of the Structured Finance Association, to discuss the proposed rulemaking on Rule 621, Conflicts in Securitization (Release No. 33-11151; File No. S7-01-23).