

To: File No. S7-01-23
From: Kayla Roberts
Date: May 11, 2023
Re: Meeting with Structured Finance Association

On May 10, 2023, SEC staff met with issuer members of the Structured Finance Association (“SFA”) and its counsel to discuss their comment letter submitted in response to the SEC’s Prohibition Against Conflicts of Interest in Certain Securitizations proposal.

Members of the SEC included:

- Ted Yu, Associate Director, CF
- Rolaine Bancroft, Office Chief, OSF
- Brandon Figg, Special Counsel, OSF
- Ben Meeks, Special Counsel, OSF
- Kayla Roberts, Special Counsel, OSF
- Lucretia Zinnen, Financial Economist, DERA

Members of SFA included:

- Michael Walsh, Barings
- Jennifer Johnson, Nuveen
- Jake Wentworth, PGIM
- Cara Newman, Redwood Trust
- Fred Matera, Redwood Trust
- Ron Virtue, JM Family
- Melissa Dursi, JM Family
- Madisyn Rhone, Enact Mortgage
- Nathan Herbert, Carvana
- John Essad, Woodward Capital Management
- Stephen Theos, Rocket Mortgage
- Chris DiAngelo, Katten Muchin Rosenman LLP
- Charles Sweet, Morgan, Lewis & Bockius LLP
- Michael Bright, Structured Finance Association
- Kristi Leo, Structured Finance Association
- Jeff Gudiel, Structured Finance Association