

To: File No. S7-01-23
From: Kayla Roberts
Date: May 11, 2023
Re: Meeting with Andrew Davidson, Andrew Davidson & Co.

On May 9, 2023, SEC staff met with Andrew Davidson, President of Andrew Davidson & Co., to discuss his comment letter submitted in response to the SEC's Prohibition Against Conflicts of Interest in Certain Securitizations proposal.

Members of the SEC included:

- Ted Yu, Associate Director, CF
- Rolaine Bancroft, Office Chief, OSF
- Brandon Figg, Special Counsel, OSF
- Ben Meeks, Special Counsel, OSF
- Kayla Roberts, Special Counsel, OSF
- Lucretia Zinnen, Financial Economist, DERA