

To: File No. S7-01-23

From: Brandon Figg

Date: May 3, 2023

Re: Meeting with the Securities Industry and Financial Markets Association (“SIFMA”) and the Bank Policy Institute (“BPI”)

On May 3, 2023, SEC staff met with members of SIFMA, BPI and their counsel to discuss their comment letter submitted in response to the SEC’s Prohibition Against Conflicts of Interest in Certain Securitizations proposal.

Attendees from the SEC included:

- Ted Yu, Associate Director, CF
- Rolaine Bancroft, Office Chief, OSF
- Brandon Figg, Special Counsel, OSF
- Ben Meeks, Special Counsel, OSF
- Kayla Roberts, Special Counsel, OSF
- Lucretia Zinnen, Financial Economist, DERA

Attendees from SIFMA and BPI included:

- Chris Killian, SIFMA
- Jack Stump, BPI
- Chris Horn, Mayer Brown
- Michele Stasny, Mayer Brown
- Stuart Litwin, Mayer Brown
- David Lefkowitz, JP Morgan
- Sam Peckham, JP Morgan
- Toks Oyebode, JP Morgan
- Chris Haas, Bank of America
- Joerg Riegel, Societe General
- Patrick Chen, Morgan Stanley
- Tejal Wadwahni, Goldman Sachs
- Myongsu Kong, Citi
- Adam Chodkowski, Swiss Re