

**To:** File No. S7-01-23  
**From:** Kayla Roberts  
**Date:** May 3, 2023  
**Re:** Meeting with Structured Finance Association

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On May 3, 2023, SEC staff met with investor members of the Structured Finance Association (“SFA”) and its counsel to discuss their comment letter submitted in response to the SEC’s Prohibition Against Conflicts of Interest in Certain Securitizations proposal.

Members of the SEC included:

- Ted Yu, Associate Director, CF
- Rolaine Bancroft, Office Chief, OSF
- Brandon Figg, Special Counsel, OSF
- Ben Meeks, Special Counsel, OSF
- Kayla Roberts, Special Counsel, OSF
- Lucretia Zinnen, Financial Economist, DERA

Members of SFA included:

- Mia Koo, Brighthouse Financial
- Matt Buckley, Eaton Vance
- Francisco Paez, MetLife
- Jon Boswell, Nationwide
- Bryan Tsu, PIMCO
- Kyra Fecteau, Wellington
- Bob Behal, Vanguard Group
- Michelle Stasny, Mayer Brown LLP
- Charles Sweet, Morgan, Lewis & Bockius LLP
- Michael Bright, Structured Finance Association
- Kristi Leo, Structured Finance Association
- Jeff Gudiel, Structured Finance Association
- Leslie Sack, Structured Finance Association