

To: File No. S7-01-23
From: Kayla Roberts
Date: May 2, 2023
Re: Meeting with Structured Finance Association

On May 2, 2023, SEC staff met with broker-dealer members of the Structured Finance Association (“SFA”) and its counsel to discuss their comment letter submitted in response to the SEC’s Prohibition Against Conflicts of Interest in Certain Securitizations proposal.

Members of the SEC included:

- Ted Yu, Associate Director, CF
- Rolaine Bancroft, Office Chief, OSF
- Brandon Figg, Special Counsel, OSF
- Ben Meeks, Special Counsel, OSF
- Kayla Roberts, Special Counsel, OSF
- Lucretia Zinnen, Financial Economist, DERA

Members of SFA included:

- Dan Schaefer, Academy Securities
- David Trepanier, Bank of America
- Chris Haas, Bank of America
- Myongsu Kong, Citi
- Ryan Stark, Deutsche Bank
- Mary Doherty, Deutsche Bank
- Steve Moffit, Goldman, Sachs & Co
- Tejal Wadhvani, Goldman, Sachs & Co
- David Lefkowitz, JP Morgan
- Toks Oyebode, JP Morgan
- Patrick Chen, Morgan Stanley
- Mary Stone, StoneX
- Mollie Knox, StoneX
- Charles Sweet, Morgan, Lewis & Bockius LLP
- Michael Bright, Structured Finance Association
- Kristi Leo, Structured Finance Association
- Jeff Gudiel, Structured Finance Association
- Leslie Sack, Structured Finance Association