

## MEMORANDUM

TO: File No. S7-01-22

FROM: Alexis Palascak, Senior Counsel, Division of Investment Management

RE: Meeting with Representatives of the Managed Funds Association (“MFA”)

DATE: April 25, 2022

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On April 20, 2022, staff from the U.S. Securities and Exchange Commission met with representatives of the MFA.

Participants included SEC staff from the Division of Investment Management: Sarah ten Siethoff (Deputy Director), Jennifer Porter (Senior Policy Adviser), Michael Neus (Private Funds Attorney Fellow), Christine Schleppegrell (Acting Branch Chief), Alexis Palascak (Senior Counsel), Lawrence Pace (Senior Counsel), Samuel Thomas (Senior Counsel), Robert McDavid Holowka (Attorney-Adviser), Timothy Husson (Associate Director), Roberta Ufford (Senior Special Counsel), David Stevens (Senior Financial Analyst), and Michelle Beck (Senior Financial Analyst); SEC staff from the Division of Economic and Risk Analysis: Jessica Wachter (Chief Economist and Director) and Ross Askanazi (Financial Economist); and representatives of the MFA:

- Jennifer Han, MFA;
- Matthew Daigler, MFA;
- James Rowen, Renaissance Technologies LLC;
- Richard Walz, Element Capital Management LLC;
- Julian Weldon, CIFC Asset Management;
- James Antoszewski, Point72 Asset Management, L.P.;
- Deborah Lee, Point72 Asset Management, L.P.;
- Matthew Lillvis, Millennium Management LLC;
- Sven Jones, Marshall Wace LLP.

Participants discussed the SEC’s rulemaking proposal titled “Amendments to Form PF to Require Current Reporting and Amend Reporting Requirements for Large Private Equity Advisers and Large Liquidity Fund Advisers,” set forth in Release No. IA-5950 (January 26, 2022).