

MEMORANDUM

TO: File No. S7-01-21

FROM: Angela Mokodean, Branch Chief, Division of Investment Management

RE: Teleconference with Representatives of Fidelity

DATE: July 7, 2021

On April 29, 2021, staff of the SEC participated in a teleconference with representatives of Fidelity. SEC staff on the call included—from the Division of Investment Management—Sarah ten Siethoff, Brian Johnson, Thoreau Bartmann, Viktoria Baklanova, Angela Mokodean, Adam Lovell, James Maclean, Blair Burnett, and Elizabeth Miller, and—from the Division of Economic and Risk Analysis—Diana Knyazeva, Dan Hiltgen, and Dasha Safonova. Fidelity representatives on the call included:

- Jamie Pagliocco, Head of Fixed Income;
- Cynthia Lo Bessette, Head of Asset Management Legal;
- Kevin Gaffney, CIO, Money Market Funds;
- Jim Febeo, Head of Federal Government Relations;
- Stephanie Brown, SVP, Head of Treasurer's Office;
- David Carter, VP, Associate General Counsel;
- Helen Lloyd-Davies, VP, Associate General Counsel;
- Jason Goggins, VP, Federal Government Relations; and
- Kristy Croushore, VP, Federal Government Relations.

The participants discussed, among other things, the Commission's request for comment titled "Request for Comment on Potential Money Market Fund Reform Measures in President's Working Group Report" (File No. S7-01-21).