

MEMORANDUM

TO: File Number S7-01-19 – Solicitations of Interest Prior to a Registered Public Offering; File Number S7-06-19 – Amendments to the Accelerated Filer and Large Accelerated Filer Definitions

FROM: Katherine Kelly

RE: Meeting with Better Markets

DATE: August 27, 2019

On August 20, 2019, Eric Juzenas and Katherine Kelly of Commissioner Allison Herren Lee's office met with Stephen Hall and Lev Bagramian of Better Markets.

The participants discussed, among other topics, the SEC's proposals regarding Solicitations of Interest Prior to a Registered Public Offering and Amendments to the Accelerated Filer and Large Accelerated Filer Definitions.