

MEMORANDUM

TO: Public Comment File No. S7-01-19

FROM: Alexandra M. Ledbetter
Senior Corporation Finance Counsel
Office of the Investor Advocate
U.S. Securities and Exchange Commission

DATE: April 11, 2019

RE: Conversations with Members of The Credit Roundtable

On April 10, 2019, Alexandra Ledbetter of the Office of the Investor Advocate attended The Credit Roundtable's 2019 Spring Roundtable event and spoke with several members individually. Among the topics discussed was the above-referenced rulemaking proposal. The Credit Roundtable is a private membership group of large institutional fixed-income managers including investment advisors, insurance companies, pension funds, and mutual fund firms.