

MEMORANDUM

TO: Public Comment File No. S7-01-19

FROM: Alexandra M. Ledbetter  
Senior Corporation Finance Counsel  
Office of the Investor Advocate  
U.S. Securities and Exchange Commission

DATE: March 13, 2019

RE: Telephone Meeting with The Credit Roundtable

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On March 6, 2019, Alexandra Ledbetter of the Office of the Investor Advocate spoke by telephone with David Knutson, Co-Leader of The Credit Roundtable. The parties discussed potential implications of the rulemaking proposal for the new issue process for corporate bonds.