

MEMORANDUM

To: File No. S7-01-17

From: William W. Miller, Office of Municipal Securities
U.S. Securities and Exchange Commission

Date: June 9, 2017

Re: Meeting with representatives from the Bond Dealers of America (“BDA”)

On June 8, 2017, Jessica Kane, Rebecca Olsen, Mary Simpkins, Hillary Phelps, Ahmed Abonamah, William Miller, and Jane Munger of the Office of Municipal Securities met with the following representatives from BDA:

- Jessica Giroux, BDA
- Justin Underwood, BDA
- Dan Deaton, Nixon Peabody
- Tom Dannenberg, Hutchinson Shockey Erley
- Mark Borelli, Hutchinson Shockey Erley
- Andy Sears, George K. Baum
- Blake Morris, Hilltop Securities
- Brian McCormack, Davenport

The parties discussed the Commission’s proposed amendments to Exchange Act Rule 15c2-12 concerning municipal securities disclosure.