

MEMORANDUM

TO: File No. S7-01-13

FROM: Marc Sharma
Office of the Investor Advocate

DATE: October 29, 2014

RE: Meeting with Representatives of NASDAQ OMX

On October 27, 2014, Investor Advocate Rick Fleming and SEC Ombudsman Tracey McNeil met with the following representatives of NASDAQ OMX: Robert Greifeld, Chief Executive Officer; Edward S. Knight, Executive Vice President, General Counsel, and Chief Regulatory Officer; Louis Modano, Senior Vice President, Global Infrastructure Services; Joan Conley, Senior Vice President and Corporate Secretary; John Yetter, Vice President and Deputy General Counsel; and Mark Graff, Chief Information Security Officer. The discussion included, among other things, the Commission's proposed rules regarding Regulation Systems Compliance and Integrity.