

MEMORANDUM

TO: File

FROM: Adam Bolter
Senior Counsel
Division of Investment Management

DATE: March 22, 2013

RE: Money Market Fund Regulation and Special Study on Money Market Funds

On March 20, 2013, staff from the Division of Investment Management (“IM”) and the Division of Risk, Strategy, and Financial Innovation (“RSFI”) met with the following representatives from the National Association of State Treasurers: Joel Oswald, Manju Ganeriwala, David Lillard, Richard Ellis, Steve McCoy, Josh Stites, and Tim Willite.

The following SEC staff participated in the meeting:

Diane C. Blizzard, IM
Sarah G. ten Siethoff, IM
Mark Uyeda, IM
Thoreau Bartmann, IM
Woodrow Johnson, RSFI

Among other matters, the meeting participants discussed money market fund reform options and the analysis contained in the November 30, 2012 special staff study on money market funds prepared by RSFI.