

MEMORANDUM

TO: File

FROM: Adam Bolter
Senior Counsel
Division of Investment Management

DATE: March 14, 2013

RE: Money Market Fund Regulation and Special Study on Money Market Funds

On March 14, 2013, staff from the Division of Investment Management (“IM”) and the Division of Risk, Strategy, and Financial Innovation (“RSFI”) met with the following representatives: Brian Kalish, Association for Financial Professionals; Martin Snow, MetLife; Denise Laussade, Purdue University; June Johnson, Z Capital Partners, LLC; and Robert Foster, Northrop Grumman.

The following SEC staff participated in the meeting:

Norman Champ, IM
Craig Lewis, RSFI
Diane C. Blizzard, IM
Sarah G. ten Siethoff, IM
Woodrow Johnson, RSFI
Thoreau Bartmann, IM

Among other matters, the meeting participants discussed money market fund reform options and the analysis contained in the November 30, 2012 special staff study on money market funds prepared by the Division of Risk, Strategy, and Financial Innovation.