

MEMORANDUM

TO: File

FROM: Thoreau Bartmann
Branch Chief
Division of Investment Management

DATE: February 26, 2013

RE: Money Market Fund Regulation and Special Study on Money Market Funds

On February 20, 2013, staff from the Division of Investment Management (“IM”) and staff from the Treasury department met with the following representatives of the Investment Company Institute: Kathleen Joaquin, Gregory Smith, Martin Burns, Jeff Naylor, and Jane Heinrichs.

The following SEC staff participated in the meeting:

Diane C. Blizzard, IM
Sarah G. ten Siethoff, IM
Thoreau Bartmann, IM
Brian Johnson, IM
Adam Bolter, IM
Virginia Meany, RSFI
Woodrow Johnson, RSFI
Kelsey Pristach, RSFI

Among other matters, the meeting participants discussed money market fund reform options and the analysis contained in the November 30, 2012 special staff study on money market funds prepared by the Division of Risk, Strategy, and Financial Innovation.