

MEMORANDUM

TO: Advance Public Comment File

FROM: Zachary Fallon
Special Counsel
Office of Small Business Policy
Division of Corporation Finance
U.S. Securities and Exchange Commission

RE: Meeting with Attorneys from Kaplan Voekler Cunningham & Frank, PLC

DATE: June 13, 2013

On June 12, 2013, Commission staff met with Robert R. Kaplan, Jr., Mark Cleaves, and T. Rhys James, attorneys from the law firm of Kaplan Voekler Cunningham & Frank, PLC, to discuss issues regarding the implementation of Title IV of the Jumpstart Our Business Startups Act.

The following Commission representatives were present: Gerald Laporte, Karen Wiedemann, Zachary Fallon, and Rebecca Targan from the Division of Corporation Finance.