

MEMORANDUM

FROM: Jessica Dickerson
Attorney-Adviser
Division of Corporation Finance
U.S. Securities and Exchange Commission

RE: Meeting with Robert Salame and Stephen Ferszt

DATE: October 9, 2013

On October 9, 2013, Commission staff met with Robert Salame and Stephen Ferszt to discuss issues regarding the implementation of Title III of the Jumpstart Our Business Startups Act.

The following Commission staff were present: Sebastian Gomez Abero, Jessica Dickerson and William Mastrianna from the Division of Corporation Finance; and Leila Bham and Heather Percival from the Division of Trading and Markets.