

MEMORANDUM

TO: File

FROM: Shaheen Haji Zuver
Special Counsel
Office of the Chief Counsel, Division of Trading and Markets
U.S. Securities and Exchange Commission

RE: Meeting with John Vassilliw and Ty Sagalow

DATE: February 4, 2013

On February 4, 2013, Commission staff participated in a telephonic meeting with John Vassilliw and Ty Sagalow to discuss issues regarding the implementation of Title III of the Jumpstart Our Business Startups Act.

The following Commission representatives participated in the meeting: Joseph Furey and Shaheen Zuver from the Division of Trading and Markets and Tamara Brightwell, Lillian Brown and Sebastian Gomez Abero, from the Division of Corporation Finance.