

MEMORANDUM

FROM: Tamara Brightwell
Senior Special Counsel to the Director
Division of Corporation Finance
U.S. Securities and Exchange Commission

RE: Meeting with representatives of CityFirst Enterprises

DATE: September 27, 2012

On August 8, 2012, Commission staff met with representatives of CityFirst Enterprises to discuss issues regarding the implementation of Title III of the Jumpstart Our Business Startups Act.

The following Commission representatives were present: Tamara Brightwell, Lillian Brown, and Sebastian Gomez Abero from the Division of Corporation Finance; Joseph Furey and Ignacio Sandoval from the Division of Trading and Markets; and Pamela Gibbs from the Office of Minority and Women Inclusion.

The following representatives from CityFirst Enterprises were present: John Hamilton, David Wilkinson, and Suzanne Adatto.