

MEMORANDUM

FROM: Tamara Brightwell
Senior Special Counsel to the Director
Division of Corporation Finance
U.S. Securities and Exchange Commission

RE: Meeting with representatives of CityFirst Enterprises

DATE: September 27, 2012

On September 21, 2012, Commission staff met with representatives of CityFirst Enterprises to discuss issues regarding the implementation of Title III of the Jumpstart Our Business Startups Act.

The following Commission representatives were present: Erica Williams from the Office of the Chairman and Lona Nallengara from the Division of Corporation Finance.

The following representatives from CityFirst Enterprises were present: John Hamilton and David Wilkinson.