

MEMORANDUM

TO: File
FROM: Richard Grant
RE: Meeting with Representatives of Goldman Sachs
DATE: September 21, 2012

On September 21, 2012, representatives from the Securities and Exchange Commission (“SEC”) participated in a meeting with representatives from Goldman Sachs. The SEC representatives present at the meeting were John Ramsay, Jim Burns, Brian Bussey, Peter Curley, Heather Seidel, Tom McGowan, Lourdes Gonzalez, Matt Daigler, Wenchi Hu, Michael Gaw, Joseph Furey, Stephanie Park, Jeffrey Mooney, Richard Gabbert, Kim Allen, Matthew Landon, and Richard Grant, with SEC representative Amar Kuchinad participating telephonically. The Goldman Sachs representatives present at the meeting were Samara Cohen, Ken Connolly, and Tom Riggs.

At the meeting, the Goldman Sachs representatives provided their views and observations on the application of Title VII of the Dodd-Frank Wall Street Reform and Consumer Protection Act to Goldman Sachs’ global security-based swaps business. They also provided their views and observations on the Commodity Futures Trading Commission’s interpretive guidance on the cross-border application of certain Dodd-Frank swap provisions.

[No agenda available for this meeting.]