

MEMORANDUM

TO: Files
FROM: Leigh E. Bothe
RE: Meeting with Representatives of Goldman Sachs
DATE: September 15, 2011

On September 8, 2011, representatives from the Securities and Exchange Commission (“SEC”) participated in a meeting with representatives from Goldman Sachs (“Goldman”) to discuss the implementation of Title VII of Dodd-Frank. Specifically the SEC and Goldman representatives discussed margin and segregation requirements for swaps and security-based swaps under Title VII.

The Goldman representatives present at the meeting were Ken Connolly, Mark Holloway, Elizabeth Martin, Tom Riggs, Faryar Shirzad, and John Vitha.

The SEC representatives present at the meeting were Robert Cook, John Ramsay, Mike Macchiaroli, Tom McGowan, Randall Roy, Mark Attar, Sheila Swartz, Tim Fox, Jack Habert, Richard Grant, Richard Gabbert, Nanika Shaw (intern), and Leigh Bothe.

[No agenda available for this meeting.]