

MEMORANDUM

TO: File
FROM: Joseph P. Kamnik
RE: Meeting with Creditex and ICE
DATE: May 6, 2011

On May 6, 2011, representatives from the Securities and Exchange Commission (“SEC”) discussed with representatives from ICE Inc. (“ICE”) and Creditex implications of Dodd-Frank Titles VII and VIII pertaining to ICE Trust. The SEC representatives were Haimera Workie, Jeffrey Mooney, Nancy Burke-Sanow, Tom Eady, and Joe Kamnik. ICE representatives were Chris Crowley, Troibue Blanc, and Peter Roberson. The Creditex representative was Mark Josling. ICE and Creditex discussed services on the Creditex platform.

[No agenda available for this meeting.]