

MEMORANDUM

TO: File on Title VII of the Dodd-Frank Wall Street Reform and Consumer Protection Act (“Dodd-Frank Act”)

FROM: Brian P. Murphy
Counsel to Commissioner Walter
Office of Commissioner Walter

DATE: 10/05/10

RE: Meeting with Representatives of J.P. Morgan

On October 5th, 2010, Commissioner Walter and Brian P. Murphy met with representatives of J.P. Morgan to discuss Title VII of the Dodd-Frank Act. A list of meeting participants and agenda, which were provided by J.P. Morgan, are attached to this Memorandum.

Agenda

SEC Meetings

Oct. 5th, 2010

Title VII of the Dodd-Frank Act, including:

- Market structure issues related to Swap Execution Facilities (SEFs)
- Pre- and post-trade transparency
- Governance related to CCPs and SEFs.

J. P. Morgan Chase Meeting with
Securities and Exchange Commission

October 5, 2010

Attendees

J. P. Morgan Chase

Jeremy Barnum, Managing Director and head of JPMC's
Market Structure Group,

Don Thompson, Managing Director and Associate General Counsel,
Head of Derivatives Legal Team,

Katherine Childress, Managing Director, Global Government Relations &
Public Policy

Davis Polk & Wardwell, LLP

Annette Nazareth, Partner